

APPENDIX

2018/19 school funding formula factors

Factor	Description	Isle of Wight Position	2017/18 Unit Value		2018/19 Unit Value		2018/19 Budget	Percentage of Overall Budget
			Primary	Secondary	Primary	Secondary		
1) Basic Entitlement (Compulsory)	Funding allocated according to an age-weighted pupil unit (AWPU) Primary - £2,000 minimum Secondary - £3,000 minimum	Values amended in 2018/19 in line with national funding formula.	£2,945	KS3 £3,861 KS4 £4,693	£2,760	KS3 £3,881 KS4 £4,406	£50,493,997	73.11%
2) Deprivation (Compulsory)	LAs can choose to use free schools meals (FSM) and/or the Income Deprivation Affecting Children Index (IDACI) based on pupils' home postcodes. Free School meals can be measured using the previous October census and/or Ever 6 (pupils entitled to FSM at any time in the last 6 years) The IDACI measure uses 6 nationally set bands, with LAs able to set a value for each band	Both current and Ever 6 FSM used from 2018/19 (receiving both where the pupil is currently eligible for FSM) as well as IDACI factor in line with national funding formula.	Ever6 FSM £491 IDACI F £207 IDACI E £269 IDACI D £296 IDACI C £353 IDACI B £392 IDACI A £450	Ever6 FSM £783 IDACI F £332 IDACI E £405 IDACI D £481 IDACI C £544 IDACI B £598 IDACI A £681	FSM £442 Ever6 FSM £542 IDACI F £201 IDACI E £241 IDACI D £361 IDACI C £391 IDACI B £422 IDACI A £578	FSM £442 Ever6 FSM £789 IDACI F £291 IDACI E £391 IDACI D £516 IDACI C £562 IDACI B £603 IDACI A £814	£6,209,575	8.99%
3) Looked After Children (LAC)	A single unit value may be applied for any child who has been looked after for one day or more as recorded on the SSDA903 return, and mapped to the January school census.	No longer included for 2018/19 – additional funding available through pupil premium.	£304		N/A	N/A	£0	0%
4) English as an Additional Language (EAL)	EAL pupils may attract funding for up to 3 years after they enter the school system. LAs may choose to have separate unit values for primary and secondary pupils	Values amended in 2018/19 in line with national funding formula. Pupils are funded for 3 years.	£377	£712	£517	£1,392	£164,620	0.24%

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5) Pupil Mobility	<p>This measure counts pupils who have entered a school during the last 3 academic years, but did not start in August or September (or January for reception pupils).</p> <p>There is a 10% threshold & funding is based on the proportion above the threshold</p>	Factor is in line with regulations.	£625		£624		£97,781	0.14%
6) Prior Attainment	<p>This may be applied for primary pupils identified as not achieving the expected level of development within the early years foundation stage profile (EYFSP), and for secondary pupils not achieving the expected standard in KS2 at reading, writing or Maths. A national weighting is applied to year 7 and 8.</p>	Values amended in 2018/19 in line with national funding formula.	£622	£575	£1,054	£1,556	£5,397,264	7.81%
7) Lump Sum	<p>LAs can set different lump sums for primary and secondary schools. The maximum lump sum is £175,000.</p> <p>Where schools amalgamate, they will retain 85% of the total lump sums in the year after amalgamation.</p>	Lump sum has been set at the 2017/18 primary level following consultation.	£115,500	£100,500	£115,500	£115,500	£5,544,000	8.03%
8) Sparsity	<p>Schools that are eligible for sparsity funding must meet two criteria:</p> <ul style="list-style-type: none"> • they are located in areas where pupils would have to travel a significant distance to an alternative should the school close • they are small schools 	Used from 2018/ 19 in line with national funding formula, using same thresholds (21.4 max year group, 2 mile distance to second nearest school for primary)	N/A	N/A	£25,113 (max)	£65,295 (max)	£39,027	0.06%

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9) London Fringe	An optional factor, but only for the five local authorities to which it applies.	Not applicable and, therefore, not used by the Isle of Wight.	N/A	N/A	N/A	N/A	£0	0%
10) Split Sites	This is a factor to support schools that have unavoidable extra costs because the school buildings are on separate sites. The criteria are set by the LA.	1 Secondary school meets the criteria set and agreed by Schools Forum.	£30,000		£30,000		£30,000	0.04%
11) Rates	These must be funded at the LAs estimate of the actual cost. Adjustments to rates may be made outside of the funding formula, or in the following year.	Factor is in line with regulations.	N/A	N/A	N/A	N/A	£932,709	1.35%
12) PFI Contracts	Factor to support schools which have unavoidable extra premises costs because of they are a PFI school and/or to cover situations where the PFI "affordability gap" is delegated and paid back to the LA.	Not used by the Isle of Wight.	N/A	N/A	N/A	N/A	£0	0%
13) Exceptional Premises Factors	This must relate to premises costs and the value of the factor must be more than 1% of a school's budget and apply to fewer than 5% of the schools in the LA. Any factors which were used in 2016 to 2017 can automatically be used for pre-existing and newly-qualifying schools in 2017 to 2018, provided that the qualification criteria are still met.	One primary school receives funding through an exceptional rent factor, at a total cost of £55,000.	N/A	N/A	N/A	N/A	£55,000	0.08%
		One secondary school receives funding through an exceptional "dual use site" factor.	N/A	N/A	N/A	N/A	£105,000	0.15%

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14) Minimum level of per pupil funding	<p>The purpose of this factor is to allow local authorities to provide amounts up to the minimum per-pupil funding levels for primary and secondary schools:</p> <ul style="list-style-type: none"> the formula will provide local authorities with per-pupil funding of at least £3,500 for primary and £4,800 for secondary in 2019 to 2020 the formula will provide a transitional minimum per pupil funding of at least £3,300 for primary and £4,600 for secondary in 2018 to 2019 	<p>Minimum per-pupil funding levels of £3,300 for primary and £4,600 for secondary per the 2018/19 national funding formula.</p>	N/A	N/A	£3,300	£4,600	£0	0%